大門未来園 分析表

P／L(B／S)による経営分析

こども園スタート

		年度	平成13年度	平成14年度	平成15年度	平成16年度	平成17年度	平成18年度	平成19年度	平成20年度	平成21年度	平成22年度	H23度大門	H24度大門	H25度大門	H26度大門	H27度大門	H28度大門	H29度大門	H30度大門
		定員	1,080	1,440	1,440	1,440	1,440	1,440	1,440	1,440	1,440	1,440	1,440	1,440	1,440	1,440	1,440	1,440	1,440	1,440
	機能性	入所利用数	1,350	1,335	1,330	1,304	1,374	1,429	1,379	1,281	1,370	1,421	1,445	1,532	1,624	1,561	1,684	1,600	1,713	1,634
	機能性	入所利用率(%)	125.00	92.71	92.36	90.56	95.42	99.24	95.76	88.96	95.14	98.68	100.35	106.39	112.78	108.40	116.94	111.11	118.96	113.47
a	PL	運営費収入	92,044,670	89,346,680	78,350,030	78,441,690	86,758,750	86,389,760	76,440,890	75,216,510	84,831,400	92,131,290	102,086,900	95,063,080	106,150,670	97,612,720	118,300,280	113,171,290	146,732,570	146,955,110
b	PL	私的契約	1,630,000	1,315,870	559,660	954,220	1,037,320	1,665,480	792,510	953,320	1,130,290	1,072,190	1,080,380	888,730	989,040	455,230	0	0	625,020	580,960
c	PL	補助金収入	13,741,928	16,358,623	21,684,534	16,444,528	14,693,683	10,515,337	10,408,458	10,972,313	11,214,367	15,740,548	16,536,624	16,966,880	15,345,501	13,493,630	10,490,582	7,988,691	9,137,440	9,512,339
d	a+b+c	サービス収入(ー国庫特別積立取崩・寄付金・雑	107,416,598	107,021,173	100,594,224	95,840,438	102,489,753	98,570,577	87,641,858	87,142,143	97,176,057	108,944,028	119,703,904	112,918,690	122,485,211	111,561,580	128,790,862	121,159,981	156,495,030	157,048,409
e	PL	サービス活動支出	103,567,191	111,474,847	108,487,704	97,464,644	100,279,401	97,485,258	86,366,422	94,331,658	99,783,568	110,434,242	116,942,981	117,006,709	119,191,999	111,734,223	115,953,424	120,428,050	131,204,472	134,716,665
f	PL	人件費(+県互助会引当繰入)	72,289,786	76,852,052	77,924,945	71,271,367	73,049,849	67,966,419	68,577,346	65,071,149	69,630,437	78,718,172	85,742,088	88,134,763	89,449,535	84,462,966	90,037,301	94,737,190	105,210,890	102,343,889
g	PL	事務費(ー職員給食費)	8,205,853	12,215,129	11,343,018	6,105,517	6,920,328	6,959,587	5,101,231	6,712,336	7,699,779	8,275,432	7,957,501	7,352,476	7,598,187	7,965,238	5,414,726	6,079,598	5,643,187	13,136,855
h	PL	事業費(全部)	17,006,496	16,638,763	13,997,825	14,910,835	15,607,977	16,819,455	11,309,715	12,676,921	13,059,111	14,022,872	14,025,275	13,413,669	14,226,478	14,634,385	16,051,079	15,019,416	15,797,319	15,102,996
i	PL	給食材料費	6,091,900	7,158,533	7,255,800	7,601,029	7,875,405	6,968,350	6,768,378	7,065,051	6,893,301	7,467,221	8,086,779	8,152,546	8,313,373	8,676,549	9,405,903	9,356,243	9,315,074	9,087,305
j	h−i	事業費(給食材料費除)	10,914,596	9,480,230	6,742,025	7,309,806	7,732,572	9,851,105	4,541,337	5,611,870	6,165,810	6,555,651	5,938,496	5,261,123	5,913,105	5,957,836	6,645,176	5,663,173	6,482,245	6,015,691
k	g+j	事務費(ー職員給食費)＋事業費(ー給食材料費	19,120,449	21,695,359	18,085,043	13,415,323	14,652,900	16,810,692	9,642,568	12,324,206	13,865,589	14,831,083	13,895,997	12,613,599	13,511,292	13,923,074	12,059,902	11,742,771	12,125,432	19,152,546
l	PL	減価償却費(ー国庫等特別取崩)	5,058,158	5,768,903	5,221,916	5,176,925	4,681,247	4,598,330	1,378,130	9,871,252	9,394,241	9,417,766	9,218,117	8,105,801	7,917,799	4,671,634	4,450,318	4,591,846	4,553,076	4,132,925
	PL	徴収不能額	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
m	PL	支払利息	−98,436	−157,636	−101,536	−55,967	−10,445	−22,825	−130,732	72,033	47,259	104,040	98,260	92,480	86,700	80,920	75,140	69,360	63,580	57,800
n	PL	付加価値額(a−f−h−i)	77,146,091	72,398,378	70,031,465	69,647,161	75,280,201	70,193,205	69,852,782	57,881,634	67,022,926	77,227,958	88,503,011	84,046,744	92,742,747	84,290,323	102,874,739	95,469,121	130,501,448	124,675,633
	PL	サービス活動増減差額(決算額)	5,428,710	−2,924,611	−4,688,306	182,294	4,655,273	2,697,026	2,785,571	−8,871,003	−1,749,408	−1,533,977	5,062,318	−874,189	4,348,211	1,355,647	13,378,678	1,721,991	26,638,218	23,745,828
	PL	内部移動(区分間支出)	0	154,159	25,200	0	0	0	0	0	0	0	20,000,000	200,000	116,770	124,313	6,055,609	20,400,000	150,000	67,000
	PL	内部移動(区分間収入)	0	0	0	0	0	0	0	0	0	0	744,745	0	0	0	0	0	0	0
	PL	サービス活動外増減差額	98,436	3,487	76,336	55,967	10,445	22,825	130,732	−8,871,003	−47,259	−75,791	−19,344,609	−287,003	−193,860	−195,787	25,693	21,944	−95,964	−150,373
q	PL	経常増減差額	5,527,146	−2,921,124	−4,611,970	238,261	4,665,718	2,719,851	2,785,571	−8,862,512	−1,796,667	−1,609,768	−14,282,291	−1,161,192	4,154,351	1,159,860	13,404,371	1,743,935	26,542,254	23,595,455
r	PL	当期活動増減差額	5,924,806	−3,432,240	−5,462,913	53,305	4,540,768	2,617,946	−22,847,768	−8,862,512	−1,796,667	−1,609,768	−12,131,429	−1,161,192	4,096,616	968,591	7,008,083	−18,656,066	25,475,582	23,820,384
s	PL	次期繰越活動増減差額	53,710,947	50,278,707	44,815,794	40,869,099	40,909,867	36,027,813	39,180,045	30,321,243	24,524,576	22,914,808	20,783,379	4,622,187	4,718,803	2,687,394	3,695,477	39,411	10,514,993	14,335,377
	BS	総資産額	125,869,594	111,846,737	109,896,949	111,535,878	118,357,647	123,595,622	268,778,335	227,907,741	224,333,280	218,542,311	202,645,757	196,337,301	192,621,343	191,851,512	201,147,581	169,869,767	192,482,796	210,494,224
t	BS	流動資産	43,735,845	30,925,296	32,993,521	32,225,965	35,607,715	36,024,484	52,430,726	21,765,290	25,541,376	31,200,779	34,857,736	24,075,087	21,741,344	23,319,092	32,269,202	21,982,801	35,545,356	39,477,397
u	BS	固定資産	82,133,749	80,921,441	76,903,428	79,309,913	82,749,932	87,571,138	216,347,609	206,142,451	198,791,904	187,341,532	167,788,021	172,262,214	170,879,999	168,532,420	168,878,379	147,886,966	156,937,440	171,016,827
v	BS	流動負債	13,630,673	2,967,140	7,828,749	9,440,457	12,199,342	15,142,255	35,144,200	5,838,814	8,780,826	9,414,431	10,178,712	9,281,454	5,727,686	8,167,208	16,402,886	8,511,904	9,173,309	7,662,344
w	BS	固定負債	2,303,700	2,726,100	1,727,100	2,050,500	1,922,100	1,948,700	36,874,800	36,856,800	34,825,400	32,699,000	30,858,000	29,296,400	27,726,000	26,133,600	22,612,800	20,649,600	19,162,800	17,438,400
x	BS	純資産額	109,935,221	106,153,497	100,341,100	100,044,921	118,357,647	106,504,667	196,759,335	185,212,127	180,727,054	176,428,880	161,609,045	157,759,447	159,167,657	157,550,704	162,131,895	140,708,263	164,146,687	185,393,480
	BS	(うち国庫補助金等特別積立金)	13,388,106	13,038,622	12,689,138	12,339,654	11,990,170	11,640,686	114,743,122	112,054,716	109,366,310	106,677,904	103,989,498	101,301,092	98,612,686	96,027,142	93,600,250	90,832,684	88,795,526	86,221,935
y	w＋x	純資産＋固定負債	112,238,921	108,879,597	102,068,200	102,095,421	120,279,747	108,453,367	233,634,135	222,068,927	215,552,454	209,127,880	192,467,045	187,055,847	186,893,657	183,684,304	184,744,695	161,357,863	183,309,487	202,831,880
	BS	積立金合計額	22,000,000	22,000,000	22,000,000	26,000,000	30,500,000	38,000,000	12,000,000	12,000,000	16,000,000	16,000,000	6,000,000	21,000,000	25,000,000	28,000,000	34,000,000	19,000,000	34,000,000	54,000,000
Z	CF	借入金元金償還金支出額	0	0	0	0	0	0	0	0	2,060,000	1,830,000	1,830,000	1,830,000	1,830,000	1,830,000	1,830,000	1,830,000	1,830,000	1,830,000
	CF	積立預金積立支出額	2,000,000	0	0	4,000,000	4,500,000	7,500,000	−26,000,000	0	4,000,000	0	−10,000,000	15,000,000	4,000,000	3,000,000	6,000,000	5,000,000	15,000,000	43,000,000
	CF	当期資金収支差額合計	653,312	27,958,156	25,164,772	22,785,508	23,408,373	20,882,229	−3,595,703	2,621,172	485,052	5,353,823	1,898,554	−11,512,896	1,761,267	256,396	1,933,000	−2,284,648	13,137,041	4,651,443
f/d	費用適正性	人件費率	67.30	71.81	77.46	74.36	71.28	68.95	78.25	74.67	71.65	72.26	71.63	78.05	73.03	75.71	69.91	78.19	67.23	65.17
i/d	費用適正性	給食材料比率	5.67	6.69	7.21	7.93	7.68	7.07	7.72	8.11	7.09	6.85	6.76	7.22	6.79	7.78	7.30	7.72	5.95	5.79
k/d	費用適正性	経費率(給食費を除く)	17.80	20.27	17.98	14.00	14.30	17.05	11.00	14.14	14.27	13.61	11.61	11.17	11.03	12.48	9.36	9.69	7.75	12.20
l/d	費用適正性	減価償却比率	4.71	5.39	5.19	5.40	4.57	4.67	1.57	11.33	9.67	8.64	7.70	7.18	6.46	4.19	3.46	3.79	2.91	2.63
m/d	費用適正性	支払利息率	−0.09	−0.15	−0.10	−0.06	−0.01	−0.02	−0.15	0.08	0.05	0.10	0.08	0.08	0.07	0.07	0.06	0.06	0.04	0.04
	生産性	労働分配率	94.94	106.15	111.29	102.33	97.04	98.43	98.17	112.42	103.89	101.93	96.88	104.86	96.45	100.20	87.52	99.23	80.62	82.09
x/tu	安定性	純資産比率	87.34	94.91	91.30	89.70	88.07	86.17	73.21	81.27	80.56	80.73	79.75	80.35	82.63	82.12	80.60	82.83	85.28	88.08
	安定性	固定長期適合率	73.18	74.32	75.35	77.68	77.95	70.85	92.60	92.83	92.22	89.59	87.18	92.09	91.43	91.75	91.41	91.65	85.61	84.31
t/v	安定性	流動比率	320.86	1042.26	421.44	341.36	291.88	237.91	149.19	372.77	290.88	331.41	342.46	259.39	379.58	285.52	196.73	258.26	387.49	515.21
	安定性	償還財源対長期借入金償還額比率	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	27.11	23.44	−36.14	−52.16	15.16	31.38	10.25	28.88	5.89	6.60
	効率収益性	総資産経常収支差額比率	4.39	−2.61	−4.20	0.21	3.94	2.20	1.09	−3.89	−0.80	−0.74	−7.05	−5.92	2.16	0.60	6.66	1.03	13.79	11.21
	効率収益性	総資産回転率	85.34	95.69	91.54	85.93	86.59	79.75	32.61	38.24	43.32	49.85	59.07	57.51	63.59	58.15	64.03	71.33	81.30	74.61
	効率収益性	事業活動収入対経常収支差額比率	5.15	−2.73	−4.58	0.25	4.55	2.76	3.33	−10.17	−1.85	−1.49	−11.93	−10.29	3.39	1.04	10.41	1.44	16.96	15.02
	成長性	事業活動収入増加率対支出増加率比		92.56	96.58	106.05	103.94	98.93	100.36	91.03	105.42	101.30	103.76	94.28	106.48	97.16	111.24	90.58	119.46	97.74
	成長性	事業活動収入増加率対総資産増加率比		112.12	95.66	93.87	100.77	92.10	40.89	117.26	113.29	115.09	119.50	97.36	110.56	91.45	110.11	111.40	113.99	91.77
	成長性	事業活動収入増加率		100.37	106.39	104.96	93.51	103.88	112.47	100.57	89.87	112.11	109.88	94.33	108.47	91.08	115.44	94.07	129.16	100.35
	成長性	事業活動支出増加率		107.64	97.32	89.84	102.89	97.21	88.59	109.22	105.78	110.67	105.89	100.05	101.87	93.74	103.78	103.86	108.95	102.68
	成長性	総資産増加率		88.86	98.26	101.49	106.12	104.43	217.47	84.79	98.43	97.42	92.73	96.89	98.11	99.60	104.85	84.45	113.31	109.36
		旧高額繰越ライン(50%)	21.09	46.88	46.89	50.90	52.60	59.74	9.59	16.78	16.96	19.60	8.60	8.40	21.85	25.33	27.90	13.80	30.12	37.35
		新高額ガイドライン(30%)	0.61	28.12	25.02	23.77	22.84	21.19	−4.10	3.01	0.50	4.91	1.59	−10.20	1.44	0.23	1.50	−1.89	8.39	2.96
		単年度差額比率		25.51	−2.78	1.69	5.00	5.05	−57.80	7.13	1.92	4.47	−11.24	1.41	14.10	1.34	5.96	−15.86	19.44	7.33